



New Member Policy

Any prospective member must submit a membership application, agree to uphold the Alliance Code of Ethics, the Alliance Code of Conduct, and be a CCB, CMA, Provider Agency, and/or EI Broker serving at least one individual in Colorado for a minimum of six-months to be considered for membership.

- After an application is submitted, the Membership Services Committee will check the references on the application from the proposed member.
- A Membership Services Committee member or Alliance staff will conduct an in-person interview with the prospective member.
- Approximately 30 days after applying for membership, Alliance will conduct an in-person interview and all Alliance members will be asked to submit recommendations, references, or objections. Any feedback submitted through the Alliance Confidential Feedback Form will remain confidential and only the Executive Director, Alliance Staff, and the Membership Services Chair will have access to the feedback.
- If the prospective member receives positive feedback through the initial reference check and interview process, the prospective member will be invited to an Alliance Board of Directors meeting and will be assigned a meeting mentor.
- For one month after the board meeting, the prospective member will be given access to email communications and will be provided an overview (not access) to the Alliance Member Portal by Alliance Staff.
- The Membership Services Committee will make a recommendation to the Board of Directors.
- The Alliance Board of Directors will review the Membership Services Committee recommendation and all relevant references and/or objections.
- Applicants for membership to the Alliance shall be accepted for membership upon a vote for acceptance by a quorum of the Board of Directors.

Adopted: 2-19-15

Amended: 5-18-19

Amended: 5-13-24